



January 28, 2010

Dear Shareholders,

With the closure of 2009 I am pleased to announce that Connectyx has increased year over year revenue by 23% to \$470,689.05 and decreased its operating loss by 17% to \$(393,902.74). We have improved our financial performance significantly and continue on our path of revenue growth and improving margins. On a comparison basis, revenues were \$470,689.05 for the year ended December 31, 2009 vs. \$382,067.72, for the same period in 2008, an increase of \$88,621.33. The Company has sustained a loss of \$(393,902.74) for the year ended December 31, 2009 as compared with a loss of \$(478,204.08) for the same period in 2008, an improvement of \$84,301.34. Management has retained Marcum & Associates to initiate the financial audits for 2009, which will begin over the next 45 days, and could change the financial results as reported above. This will result in an upgrade of our financial reporting status from "Non Audited" to "Audited" for fiscal year 2009 and beyond.

MedFlash® continues to gain momentum and we are encouraged by the improving growth rate we have observed over the year. All indications are that revenues will continue to grow and we are off to a strong 2010. Further, the Company was granted registration by the United States Patent and Trademark Office for the mark MedFlash during December 2009. Our list of accomplishments for 2009 is not limited to our improved financials and increasing sales of MedFlash. We were able to attract some significant talent to our management team.

Dr. Bob Arnot joined our management team in late 2009 as our Chief Knowledge Officer. Dr. Arnot is one of the most recognized figures in medical journalism. His broadcast career has included: Chief medical correspondent for NBC News, (including *Dateline*, the *Today Show* and the *NBC Nightly News*), and chief foreign correspondent and special foreign correspondent for MSNBC News. Dr. Arnot was health correspondent for CBS News (including *CBS Evening News*, *CBS This Morning* and *CBS Morning News*). He has also been featured in national television specials on international health and humanitarian topics for Discovery Health, Discovery Military, PAX, the ABC Family Channel, BET, and FOX. His present date series of educational videos are among the most watched on YouTube. His broadcast accomplishments have earned him an Emmy Award and two Emmy nominations.

Connectyx is actively working to achieve the necessary financing to commence a national advertising campaign featuring Dr. Arnot.

On a distribution, marketing and sales relationship basis; Connectyx has partnered with Drugstore.com, All One Mobile, PharmaLink, Inc., LifeLock, and many others. We have started 2010 strongly by announcing partnerships with the NBA's Orlando Magic, Shriners International, Walgreens, and Daytona 500 winner Derrike Copes NASCAR team. We plan to announce other significant partnerships in the near future and believe that our prospects for significant growth are brighter than ever.

In business timing is important and we believe that the time for PHR's is now. Healthcare and electronic medical recordkeeping have been in the news constantly and a common theme is the problem of medical records being spread over many locations causing medical errors and greatly increased costs. This news coverage will only grow as healthcare continues to be debated. The experts agree on the need and the funding is in place to make electronic medical records one of the fastest growing products for the next five years. We believe we are effectively positioning ourselves to be at the center of this growing PHR market through the launch of MedSync, a powerful new program that is being written to allow for the MedFlash device and portal to synchronize with Electronic Hospital Records (EHR) systems, EMR's and products

like Google Health and Microsoft Health Vault. It is management's belief that MedSync will dramatically broaden our opportunities in the PHR business.

On behalf of all of us at Connectyx, I thank you for your continued support of our Company. Together we can profitably change the world of medical recordkeeping.

Sincerely,

A handwritten signature in blue ink, appearing to read 'R. Schuman', with a long horizontal flourish extending to the right.

Ronn Schuman
President & CEO

About Connectyx Technologies Holdings Group Inc.

Connectyx Technologies provides products in the health care market, which include its Personal Health Record, MedFlash. The MedFlash product is an easy-to-use Personal Health and Lifestyle Record & Portal that is USB flash drive-enabled. MedFlash contains an emergency flash drive with a web portal and 24/7 emergency call center access that can contain the owner's complete medical and key information. Stored MedFlash information can be accessed on any computer securely with complete privacy for the members. For more information, please visit www.connectyx.com and www.medflash.com.

Safe Harbor Act: This communication includes forward-looking statements made pursuant to the safe harbor provisions of the Private Securities Litigation Reform Act of 1995 that involves risks and uncertainties including, but not limited to, the impact of competitive products, the ability to meet customer demand, the ability to manage growth, acquisitions of technology, equipment, or human resources, the effect of economic business conditions, and the ability to attract and retain skilled personnel. The Company is not obligated to revise or update any forward-looking statements in order to reflect events or circumstances that may arise after the date of this communication.

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