

Connectyx Technologies Corp
UnAudited Profit & Loss
 April through June 2009

	Apr - Jun 09
Ordinary Income/Expense	
Income	
Interest Income (Interest Income)	0.06
Medflash - Device Sales (Sales of Flash Drive)	101,042.81
Refunds	501.00
Reimbursed Expenses (Reimbursed Expenses)	194.68
Total Income	101,738.55
Expense	
Advertising	3,086.99
Automobile Expense (Automobile Expense)	1,000.90
Bank Service Charges (Bank Service Charges)	832.64
Cash Discounts (Cash Discounts)	1,664.40
Contract Labor	58,236.40
Cost of goods sold	8,476.70
Depreciation Expense (Depreciation Expense)	4,500.00
Equipment Rental (Equipment Rental)	8,263.77
Insurance (Insurance)	
Disability Insurance (Disability Insurance)	197.10
Liability Insurance (Liability Insurance)	1,853.00
Life Insurance (Life Insurance)	803.09
Insurance (Insurance) - Other	4,362.70
Total Insurance (Insurance)	7,215.89
Interest Expense (Interest Expense)	
Finance Charge (Finance Charge)	743.28
Loan Interest (Loan Interest Expense)	61.08
Interest Expense (Interest Expense) - Other	7,381.21
Total Interest Expense (Interest Expense)	8,185.57
Internet Expenses	6,620.58
Licenses and Permits (Licenses)	6,026.15
Marketing/PR	3,123.54
Miscellaneous (Miscellaneous)	250.83
Office Supplies (Office Supplies)	970.72
Postage and Delivery (Postage and Delivery)	1,833.85
Professional Fees (Professional Fees)	
Accounting (Accounting Fees)	0.00
Bookkeeper	875.00
Consultant Services	10,323.08
Legal Fees (Legal Fees)	23,909.50
Transfer Agent - CTX	2,092.69

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Total Professional Fees (Professional Fees)	37,200.27
Rent (Rent)	8,878.64
Repairs (Repairs and Maintenance)	
Building Repairs (Building Repairs)	130.00
Computer Repairs (Computer Repairs)	494.14
Total Repairs (Repairs and Maintenance)	624.14
Taxes (Taxes)	
State (State Taxes)	0.00
Total Taxes (Taxes)	0.00
Telephone (Telephone)	
Telephone T1 PRI	2,585.79
Telephones Mobile	1,068.59
Telephone (Telephone) - Other	407.48
Total Telephone (Telephone)	4,061.86
Travel & Ent (Travel and Entertainment)	
Entertainment (Entertainment)	211.25
Meals (Meals)	1,614.66
Travel (Travel)	5,199.72
Travel & Ent (Travel and Entertainment) - Other	1,397.32
Total Travel & Ent (Travel and Entertainment)	8,422.95
Utilities (Utilities)	
Gas and Electric (Gas and Electric)	1,194.44
Office Cleaning (Office Cleaning)	600.00
Security	92.66
Water (Water)	88.97
Total Utilities (Utilities)	1,976.07
Total Expense	181,452.86
Net Ordinary Income	-79,714.31
Net Income	-79,714.31

Connectyx Technologies Corp
UnAudited Balance Sheet
As of June 30, 2009

	Jun 30, 09
ASSETS	
Current Assets	
Checking/Savings	
CTC Operating Account	3,449.10
CTYX Checking	84.90
Money Market (Interest Account)	197.52
Payroll Account (Payroll Clearing Account)	3,922.08
Total Checking/Savings	7,653.60
Accounts Receivable	
Accounts Receivable	138,480.60
Total Accounts Receivable	138,480.60
Other Current Assets	
Employee Advances (Asset) (Employee Advances)	24,436.11
Inventory - Medflash	12,427.86
Loan to Officer JP	5,950.00
Loan to Officer RS	6,225.00
Public Shell	230,000.00
Security Deposits	17,734.91
Total Other Current Assets	296,773.88
Total Current Assets	442,908.08
Fixed Assets	
Accum. Depreciation	-96,356.58
Building Improvements	2,742.38
Computer Equipment (Hardware) (Hardware - Servers)	74,028.11
Office Furniture	17,974.96
Software and licenses	21,492.38
Trade Show Booth	22,479.40
Total Fixed Assets	42,360.65
Other Assets	
Accumulated Amortization	-9,233.50
Goodwill	27,000.00
Loan Fees	3,670.65
Logo Design	
Accum. Amort- Logo Design	-2,148.63
Logo Design - Other	18,834.28
Total Logo Design	16,685.65

Connectyx Technologies Corp UnAudited Balance Sheet

As of June 30, 2009
Jun 30, 09

Organizational Costs	4,420.00
Prepaid Asset	2,775.00
Website Design (Website Design)	<u>29,468.47</u>
Total Other Assets	<u>74,786.27</u>
 TOTAL ASSETS	 <u><u>560,055.00</u></u>
 LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
Accounts Payable	<u>149,159.89</u>
Total Accounts Payable	149,159.89
 Other Current Liabilities	
Accrued Interest	3,421.08
Note Payable - Short Term	20,166.91
Sales Tax Payable	<u>23.10</u>
Total Other Current Liabilities	<u>23,611.09</u>
 Total Current Liabilities	 172,770.98
 Long Term Liabilities	
Deferred Officers Salary	30,000.00
Note Payable - \$100K Note AF (\$100K Loan AF)	86,296.68
Note Payable - \$12.5K Note KG	12,500.00
Note Payable - \$150K Note MW	150,000.00
Note Payable - \$47K Note RIS	47,000.00
Note Payable - \$8K Note RS	8,000.00
Note Payable - JP	331.91
Note Payable - SB	29,259.91
Note Payable TC	<u>2,915.02</u>
Total Long Term Liabilities	<u>366,303.52</u>
 Total Liabilities	 539,074.50
 Equity	
Additional Paid in Capital Issued & Outstanding 83,819,406	1,704,722.50
Capital Stock (Capital Stock)	85,877.50
Opening Bal Equity	120.03
Retained Earnings (Retained Earnings)	-1,641,618.41
Treasury Stock	-9,900.00
Net Income	-118,221.12

Connectyx Technologies Corp
UnAudited Balance Sheet

As of June 30, 2009
Jun 30, 09

Total Equity

20,980.50

TOTAL LIABILITIES & EQUITY

560,055.00

Connectyx Technologies Corp
UnAudited Statement of Cash Flows
 April through June 2009

	Apr - Jun 09
OPERATING ACTIVITIES	
Net Income	-79,714.31
Adjustments to reconcile Net Income to net cash provided by operations:	
Accounts Receivable	-76,214.03
Accounts Payable	27,160.14
Note Payable - Short Term	-2,510.00
Net cash provided by Operating Activities	-131,278.20
INVESTING ACTIVITIES	
Accum. Depreciation	4,500.00
Website Design	-500.00
Net cash provided by Investing Activities	4,000.00
FINANCING ACTIVITIES	
Note Payable - \$100K Note AF	-4,488.88
Note Payable - \$12.5K Note KG	-12,500.00
Note Payable - \$150K Note MW	55,000.00
Note Payable - \$8K Note RS	1,000.00
Note Payable - JP	-2,857.89
Note Payable TC	-2,129.01
Additional Paid in Capital	90,500.00
Net cash provided by Financing Activities	124,524.22
 Net cash increase for period	 -2,753.98
 Cash at beginning of period	 10,407.58
Cash at end of period	7,653.60