



June 14, 2009

Dear Shareholders,

I am very pleased to be able to communicate with our loyal shareholders directly and to give you an update on our impressive progress to date.

As recently announced, Connectyx Technologies Corporation's strategies for the storage and communication of electronic personal health records (EPHR), through its products MedFlash™ and MedSync™, falls in line with President Obama's plan to make the necessary investments to ensure, within five years, that all of America's medical records are computerized. President Obama's plan is to invest in health information technology, prevention and care coordination, which will help reduce health care costs by \$2,500 for a typical family. The Economic Stimulus Plan urges all U.S. residents to maintain their own electronic health records, which will not only save billions through cutting waste and eliminating the need to repeat medical tests, but that they also will save lives by reducing medical errors.

Industry leaders are vowing to reduce the rate of projected growth in health care costs by 1.5% per year, over the next 10 years, for a total savings of \$2 trillion. The goal is to apply these savings to help extend health-care coverage to the nearly 46 million Americans without insurance. President Obama plans to improve efficiency and lower costs in the health care system by making investments to move the U.S. health care system to electronic health information systems.

With that said, Connectyx Technologies is completing its 6th month of operations for Fiscal Year 2009 and I am pleased to announce continued growth in new sales opportunities and market expansion of our EPHR – MedFlash™. We have added staff and now employ five full time associates and over a dozen independent sales partners who are building additional markets for MedFlash™.

MedFlash™ continues to gain momentum and is currently being sold at 2,000 retail stores nationwide and is also distributed through drug wholesalers to over 20,000 independent medical and pharmacy groups. I am pleased to announce that Cardinal Health Care, one of the largest medical distribution companies, is currently supplying Kroger, Fred Meyer, QFC, Medicine Shoppes, Ralphs and HEB with MedFlash™ for resale to consumers. In addition to retail outlets, MedFlash™ is being sold as a promotional incentive with affinity groups. Currently, MASA and MedJet Assist National emergency transport membership organizations. We are also optimistic, but cannot guarantee, that, over the next six months, this category of business will dramatically increase.

We believe that EPHRs are beginning to gain traction in the market. Companies, like Google and Microsoft, are educating the consumer on this type of product. Their educational efforts help us to sell the concept and need for individuals to maintain their own records. We have worked hard to position ourselves to capitalize in this new market. Our next step, which is critical to our ability to succeed, is to ramp up our marketing and advertising. With that in mind, we have developed two new line extensions, a gift card and prepaid card program, all replicas of MedFlash™, and a 30 day free trial for our MedFlash™ Web Portal that will open up two new market opportunities, on air TV sales and Internet sales, all of which we believe will accelerate our penetration. In

addition, we are preparing to launch MedSync™, which is a powerful new program that is being written to allow for the MedFlash™ device and portal to synchronize with other programs, including companies like Google Health and Microsoft Health Vault. It is management's opinion that MedSync™ will broaden our opportunities in the market and assist us in keeping pace with the ever changing health record environment.

Our revenue cycle product, MRN Manager, continues to be used by a core group of clients and is currently being evaluated by two national companies that are considering licensing the product for long term applications, as well as making MRN a value added offering to their current customers.

We have also added four key members to our management team. Last year, Mr. Al Forcella joined the Company as our Operations Manager. Mr. Forcella has been CEO, General Manager and an independent consultant with a history of growth and turnaround management for a number of health care companies. Mr. Forcella holds his BA from Temple University, with a Major in Marketing. He has completed advanced studies in programs such as the Harriman program in Advanced Marketing Management at Columbia University and the Advanced Finance for Executives program at Wharton School of Business. Mr. Forcella served three years as Captain in the U.S. Army, receiving the Army Commendation Medal.

Mr. Michael Robbins has been our consultant for the past year and now has joined the Company as our Vice President of Information Services and is coordinating our product development of MedFlash™. Mr. Robbins has led a variety of strategic business initiatives during 25 years as an independent consultant to start-ups, private companies and public institutions including The Fortune 500 and small to mid-size companies along with a public utility and a state university. His experience prepares him well to manage the development of our core products and their enabling technologies. Mr. Robbins holds an MBA from Harvard Business School and was once a visiting scholar at the London School of Economics. He also holds a BA from the University of Vermont and has studied at Georgetown University. He taught more than 1,000 students during eight years as an adjunct professor at the Harriman School of Business Administration at Stony Brook University. About half of Mr. Robbins' engagements have been in healthcare provider organizations. As a leader of strategic change, he has worked onsite for Qwest Communications, Continental Airlines, NCR Corporation, Stony Brook University Hospital, Liberty Medical Supply, ADR Home Healthcare, Washington Mutual Savings and Loan, and Fujitsu Corporation. His specialization is development of Web-based products and services.

On May 26, 2009, we announced that we had appointed William E. Carlson, M.D. as our Chief Medical Officer. Our Board of Directors also approved the appointment of Dr. Carlson as a Director of the Company. Dr. Carlson is a Board Certified Orthopaedic Surgeon who has been in practice of his specialty since 1986. Originally from the Chicago area, Dr. Carlson attended the University of Illinois where he received a Bachelor of Science in Biology, followed by his Medical Degree from St. Louis University School of Medicine, in St. Louis, Missouri. Dr. Carlson completed Orthopaedic Residency at Wayne State University in Detroit, Michigan. He began his career in the Minneapolis area, initially at Comprehensive Medical Care, a multi-specialty group with more than 65 physicians, becoming Partner and Board Member prior to a corporate acquisition. Subsequently, Dr. Carlson established his first orthopaedic specialty practice serving the northwest region of Minneapolis. After relocating to Florida, Dr. Carlson co-founded South Florida Orthopaedics & Sports Medicine, and has been its Managing Partner since inception. As a member of the Medical Staff at Martin Memorial Health Systems, he has served on the Medical Executive Committee for the past 10 ½ years. He is currently President of the Medical Staff of Martin Memorial Health Systems and a member of its Board of Directors. He serves on the Board of Directors for several corporate, educational and non-profit entities.

On March 29, 2009, we announced that Mr. Myron Holubiak joined our Board of Advisors. Mr. Holubiak is the former President of Roche Laboratories, USA, a major research based pharmaceutical company (December 1998 to August of 2001). Prior to this, he spent 15 years in a variety of marketing, sales and executive positions with Roche Laboratories, co-founded Emron, Inc., a health care consulting company, and served as General Manager of The Plymouth Group, the consulting division of IMS Health, Inc. In 2002, Mr. Holubiak was a partner, President and Chief Operating Officer of HealthSTAR Communications, Inc, the largest, private health care marketing communications company. Mr. Holubiak served on the Board of Directors of the Robert Wood Johnson Hospital Foundation in 1999, 2000-1. He currently serves on the Board of Directors and the Management and Compensation, and the Audit Committees of BioScrip, Inc., a specialty pharmacy company. Mr. Holubiak served on the Board of Directors of Nastech, Inc., a biotechnology based pharmaceutical company now called mdRNA, Inc., where he was a member of the Nominating and Governance Committee and was the Chair of the Compensation Committee. Mr. Holubiak also chaired the Special Committee of mdRNA, Inc. Mr. Holubiak currently chairs the Special Committee of BioScript and is on the Board of Directors of the Children of Chernobyl Relief and Development Foundation. We are excited about the addition of Myron and his team as they are representing MedFlash™ directly to the pharmaceutical companies and we are confident in their ability to successfully close a deal.

As CEO, I want to reinforce that I have prioritized two key initiatives for Connectyx. Firstly, is to continue with our plans to grow revenues through marketing and selling of our primary product: MedFlash™. Secondly, and just as important, is to begin preparations necessary to successfully file a Form 10 with the SEC in order to become a “fully reporting” public company. If we are successful in achieving these goals, the Company will then seek to evaluate the prospects of applying to the OTC Bulletin Board.

In closing, I want to thank each of you for your patience and continued support of Connectyx Technologies. I encourage you to contact our investment relations group regarding any questions you might have about your Company and to regularly visit our Website at www.connectyx.com and www.med-flash.com to read any news that we are releasing on a regular basis.

Sincerely yours,

Ronn Schuman
President & CEO
Connectyx Technologies Holdings Group, Inc.
3565 SW Corporate Parkway
Palm City, FL 34990
772-221-8240

Forward-Looking Statements: This Shareholder Letter includes forward-looking statements that involves risks and uncertainties including, but not limited to, the impact of competitive products, the ability to meet customer demand, the ability to manage growth, acquisitions of technology, equipment, or human resources, the effect of economic business conditions, and the ability to attract and retain skilled personnel. The Company does not undertake to revise or update any forward-looking statements in order to reflect events or circumstances that may arise after the date of this Letter.